



The effect of cross direction and ploidy level on phenotypic variation of reciprocal diploid and triploid mandarin hybrids

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Abstract

New citrus fruit varieties with the right pomological and organoleptic characteristics are expected by consumers and the fresh citrus fruit market. Apart from a good balance between sugar content and acidity, seedlessness is particularly demanded. Triploidy is one of the best ways to obtain seedless cultivars, and, taking advantage of diploid gametes, research programs have succeeded in creating them. Triploid hybrids are sterile and, when associated with parthenocarpy, produce seedless fruits. However, no studies have compared the potential agronomic interest of diploid and triploid cultivars to date. The aims of this study were to investigate the effects of (i) cross direction between diploid and triploid reciprocal populations of mandarin hybrids and (ii) the increase in ploidy level from diploidy to triploidy phenotypic variation in quantitative agronomic traits. Reciprocal crosses between ‘Fortune’ mandarin and ‘Ellendale’ tangor generated two diploid and two triploid populations; we then phenotyped by measuring fruit and juice weights, sugar content and titratable acidity over three harvesting campaigns. Significant differences in sugar and acidity levels were observed between triploid populations. Both triploid progenies varied according to their respective female genitor, unlike diploid populations in which no relationship was found between their phenotypic variation and that of their parents. Considering each cross direction separately, the comparison of diploid and triploid populations revealed that triploid hybrids were juicier and sweeter. A genomic dosage effect appears to be the most plausible explanation for these variations. These innovative results will help optimize triploid citrus breeding programmes by choosing the appropriate diploid gamete producing parent.

Keywords Ploidy · Mandarin · Reciprocal crosses · Dosage effect · Phenotypic variation

Introduction

Citrus are the most widely produced fruit in the world before watermelons and bananas (FAOSTAT 2019), with total estimated production of nearly 133 million tons in 2017, all species combined (FAOSTAT 2019). In the Mediterranean region, 25.2 million tons of citrus fruits were produced in 2016, including 6.9 million tons of mandarins (FAOSTAT

2017). To meet new market and consumer expectations, the creation of new varieties is indispensable (Goldenberg et al. 2018). Seedlessness is an essential characteristic for mandarins, and triploid breeding strategies have proved to be an efficient way of creating new citrus cultivars, particularly mandarins (Ollitrault et al. 2008; Navarro et al. 2015). Triploidy results in unbalanced meiosis leading to male and female sterility (Frost and Soost 1968) and hence to the production of seedless fruits when coupled with parthenocarpy (Ollitrault et al. 2008; Navarro et al. 2015). Three main type of crosses have been successfully applied to recover triploid citrus hybrids: $2x \times 4x$ and $4x \times 2x$ sexual hybridisation (Esen and Soost 1973a; Cameron and Burnett 1978; Starrantino and Recuperio 1981; Ollitrault et al. 2008; Grosser and Gmitter 2011; Aleza et al. 2012a, 2012b; Navarro et al. 2015; Rouiss et al. 2017a, 2017b; Xie et al. 2015, 2019b) and $2x \times 2x$ sexual hybridisations (Esen and Soost 1971, 1973b; Ollitrault et al. 2008; Aleza et al. 2010b; Navarro et al. 2015; Cuenca et al. 2015a; Rouiss et al. 2017b; Handaji et al. 2018). In vitro

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embryo rescue and ploidy evaluation by flow cytometry were two decisive methods in developing efficient and extensive triploid breeding programmes from $2x \times 2x$ crosses (Ollitrault et al. 1996; Navarro et al. 2003; Aleza et al. 2010b).

The haploid number of chromosomes in citrus fruits and related genera is 9 ($2n = 2x = 18$) (Krug 1943). Most *Citrus* are diploid but natural polyploids exist and have been identified, including the triploid ‘Tahiti’ lime (*Citrus latifolia* Tan.) and the tetraploid kumquat (*Fortunella hindsii* (Champ.) Swing.) (Ollitrault et al. 2003). Spontaneous tetraploids and triploids have also been found among the seedlings of diploid citrus cultivars and rootstock (Esen and Soost 1971, 1973b; Geraci et al. 1975; Ollitrault et al. 2008; Aleza et al. 2011).

Polyploidy results when some cell division mechanisms (mitosis) or gamete formation (meiosis) malfunction. Two types of polyploidisation thus exist: somatic polyploidisation and sexual polyploidisation. The first mechanism involves somatic cells whose mitosis is incomplete. The chromosomal stock that doubled during the cell division is contained in the only daughter cell produced (Carputo et al. 2003). The second mechanism, sexual polyploidisation, results from the non-reduction of gamete cells, also called diplogametes or $2n$ gametes. These originate from restitution of the meiotic cell cycle (Storme and Geelen 2013), which can take place during the first (FDR) or second (SDR) meiotic division (Bretagnolle and Thompson 1995; Gallais 2003; Cai and Xu 2007; Storme and Geelen 2013). Unreduced gametes are considered to be the main mechanism involved in plant ploidy evolution (Bretagnolle and Thompson 1995; Otto and Whitton 2000; Ramsey and Schemske 2002), and plant breeders took advantage of this type of gamete for crop improvement (Ramanna and Jacobsen 2003; Dewitte et al. 2012). Several polyploid cultivars resulted from meiotic restitution, including potato (Mendiburu and Peloquin 1971; Mok et al. 1975; Mendiburu and Peloquin 1977a, 1977b; Peloquin et al. 1989), lucerne (Bingham 1980; Veronesi et al. 1986), red clover (Smith et al. 1985), *Vaccinium* (Lyrene et al. 2003), *Achillea borealis* (Ramsey 2007), *Ipomoea trifida* (Iwanaga et al. 1991), *Brassica* spp. (Mason et al. 2011), *Anthoxanthum alpinum* (Bretagnolle 2001), *Musa* spp. (Ortiz 1997), *Dactylis* (Maceira et al. 1992), *Rosa* spp. (Zlesak 2009), maize (Rhoades and Dempsey 1966), *Populus* (Liesebach et al. 2015), *Agave* (Gomez et al. 2012) and *Citrus* (Frost et Soost 1968; Esen and Soost 1971; Geraci et al. 1975; Cuenca et al. 2015a; Rouiss et al. 2017a).

The $2n$ gamete frequency depends on the species, the genotype and on the environmental conditions (Barcaccia et al. 1997). In citrus, cytogenetic and molecular marker analyses (Esen and Soost 1971; Esen et al. 1979; Luro et al. 2004; Aleza et al. 2015; Cuenca et al. 2015a) showed that sexual polyploidisation occurs mainly through the formation of the female diplogamete at frequencies ranging from less than 1% to more than 20% (Soost 1987; Iwamasa et al. 1988; Esen and

Soost 1971; Ollitrault et al. 2008; Cuenca et al. 2015a). SDR has been described as the main mechanism involved in the formation of the $2n$ ovule in ‘Nules’ clementine (Luro et al. 2004; Aleza et al. 2015) and in a wide range of mandarins (including ‘Fortune’ mandarin), tangor (including ‘Nadorcott’ tangor) and tangelos (Xie et al. 2014; Cuenca et al. 2011, 2015a). In addition to SDR, FDR and postmeiotic restitution were observed in lemon megagametophytes (Xie et al. 2019a; Rouiss et al. 2017a). $2n$ male gametes have also been described in a few studies. After analysing triploid hybrids with clementine as female parent, Luro et al. (2004) concluded that 2% arose from $2n$ pollen. More recently, single-pollen genotyping studies (Honsho et al. 2012, 2016) demonstrated the formation of $2n$ pollen gametes through FDR mechanism in ‘Nishiuchi Konatsu’ mandarin (*Citrus tamurana* Hort. Ex Tanaka), even though the recovery of the plants failed. In $4x \times 2x$ sexual hybridisation trials, Rouiss et al. (2017a) used the ‘CSO’ diploid tangor as pollinator of two doubled-diploids, ‘Moncada’ mandarin and ‘Fina’ clementine. Molecular analyses showed that the resulting tetraploid hybrids were the result of $2n$ pollen, 89% of which resulted from the FDR mechanism. For lemon, Xie et al. (2019a) proposed that the $2n$ pollen might be the result of the formation of parallel spindles at meiosis stage II.

In the last 20 years, several breeding programmes have extensively exploited $2n$ gametes in developing new seedless citrus varieties for commercial purposes (Ollitrault et al. 1996, 2008; Navarro et al. 2003; Aleza et al. 2010b; Navarro et al. 2015; Handaji et al. 2018). As part of a Spanish breeding programme at IVIA, Aleza et al. (2010b) recovered very large triploid progenies from $2x \times 2x$ hybridisations using numerous self-incompatible and monoembryonic genotypes as female parents. These authors demonstrated that the frequency of unreduced gametes depends on the maternal genotype and that Fortune mandarin displayed the highest $2n$ gamete frequency. Aleza et al. (2010a) thus obtained the triploid ‘Garbi’ mandarin using the diploids Fortune mandarin and tangor ‘Murcott’ (*Citrus reticulata* \times *Citrus sinensis*), and Cuenca et al. (2010) recovered the triploid ‘Safor’ mandarin from the two diploid mandarins Fortune and ‘Kara’ (*Citrus unshiu* \times *Citrus nobilis*). Both the resulting seedless triploid hybrids, which are now cultivated, are of high quality and ripen in the late and mid-season respectively. A cross between Fortune and Kara mandarins produced another new cultivar, ‘Albir’ triploid mandarin (Cuenca et al. 2015b), which matures 1 month earlier than Safor mandarin. Another triploid citrus breeding programme was carried out in Morocco, where the clementine ‘Sidi Aissa’ was used as the female parent in two crosses (Handaji et al. 2018). The first hybridisation was performed using the pollen of ‘Osceola’ mandarin and generated the new ‘Aya’ cultivar. The second hybridisation produced the new ‘Hana’ mandarin using the pollen of ‘Wilking’ mandarin. The two new seedless cultivars have

been evaluated at the pomological and organoleptic levels and displayed interesting characteristics particularly related to peeling, juiciness and taste (Handaji et al. 2018).

Consumers are increasingly demanding the quality of citrus fruit they would like to find on the market. Their perception of the fruits is governed by a set of characteristics which are not only visual but include taste and sensory perception. Thus, in addition to seedlessness, consumers will pay particular attention to the colour of the peel and pulp, which are both controlled by carotenoid and apocarotenoid content and composition (Froelicher et al. 2011; Garcia-Lor et al. 2015; Alquezar et al. 2008). Indeed, mandarins are characterized by a complex composition of carotenoids which results in their orange to reddish colour (Spiegel-Roy and Goldschmidt 1996; Alquezar et al. 2008). Anthocyanin pigments are targeted by breeding programmes who wish to develop blood-mandarin varieties. By performing crosses between varieties of mandarin and blood oranges, researchers succeeded in producing new triploid mandarin hybrids such as ‘Tacle’ and ‘Sweet Sicily’ mandarins (Rapisarda et al. 2008; Russo et al. 2015). The shape and size of the fruit are also part of the visual appreciation. Mandarins vary in shape between oblate, subglobose to oblate-necked (Goldenberg et al. 2018). The diameter of most mandarins ranges between 50 and 80 mm (Abouzari and Nezhad 2016). The European marketing regulation (EU 2017) requires a minimum diameter of 45 mm for mandarin varieties and their hybrids. Easy peeling is another desired characteristic which facilitates mandarin consumption. Compared to oranges, mandarins can be considered as easy to peel, even though the albedo of some varieties is difficult to separate from the pulp (Goldenberg et al. 2014). The perception of citrus fruit taste is mainly related to sugar content and acidity level. These two parameters vary considerably among mandarins, as demonstrated by Goldenberg et al. (2014) where the diversity panel ranked acidity between 0.5 and 2%, and sugar content between 9.6 and 15.5%. The sugar/acidity ratio is the maturity index, which is extensively used as an indicator to choose the appropriate harvest date. The minimum ratio accepted by the European mandarin market is 7.5 (EU 2017). According to Goldenberg et al. (2015), the mandarins that are most appreciated by the largest number of consumers contain an average of 13.1% sugar content, 1.1% acidity and a maturity index of 13.2. Although these are generally the main indicators of the sensory quality of citrus fruits, aroma volatiles and fruit texture (Goff and Klee 2006; Tietel et al. 2011; Goldenberg et al. 2015) are equally decisive. It has been shown that different volatile compounds contribute to mandarin flavour (Schieberle et al. 2003; Miyazaki et al. 2012) and that each combination is characteristic of a mandarin sub-group (Goldenberg et al. 2015). Texture includes juiciness, chewiness and gumminess (Tietel et al. 2011). Juiciness (percentage juice) is widely preferred in mandarins (Goldenberg et al. 2015, 2018), and its minimum must be

33% to comply with European mandarin marketing standards (EU 2017). Furthermore, the mouth-feel sensation plays a key role in perception of the fruit as gumminess negatively affects sensory appreciation (Goldenberg et al. 2015).

The quality of citrus fruit is determined by a combination of several elements, which, when they are at optimal level, meet the needs of the market and satisfy the largest number of consumers. A better understanding of the phenotypic behaviour of polyploid hybrids is required to profit from advances in plant breeding programmes.

The INRA-Cirad research centre in San-Giuliano, Corsica, has a plant breeding programme dedicated to triploid citrus hybrids. The main aim of the selection programme is to produce high-quality, late-maturing, seedless mandarins. Numerous progenies, mainly triploid but also diploid mandarins, were recovered through two $2x \times 2x$ sexual hybridisations, using the diploid parents Fortune mandarin and ‘Ellendale’ tangor. The genitors, which share very close or similar cytotypes (Froelicher et al. 2011; Garcia-Lor et al. 2015), were each used as female and male parent reciprocally, generating two distinct populations (ForEl and ElFor), each with two ploidy levels (diploid and triploid). The recovered triploid hybrids, which resulted from $2n$ eggs, were planted in the field in 2006, the diploid ones in 2011. In the present work, we focused on three harvesting campaigns (2015–2016, 2016–2017 and 2017–2018) and analysed four main quantitative traits in both triploid and diploid hybrid fruits on (fruit weight, juice weight, acidity and sugar content) and two derived characteristics (juice percentage and E/A ratio). Using statistical analyses, we investigated (i) the cross direction effect on phenotypic variation in triploid hybrids, in which the potential effect of the allelic dosage is mixed with the maternal effect; (ii) the cross direction effect in diploids, in which only the maternal effect is hypothesised and (iii) the effect of the ploidy level by comparing variations in the phenotypic data of triploid and diploid hybrid fruits, each population (ForEl and ElFor) being examined independently. We discuss the probable causes of the observed variation and the advantages of producing triploid mandarins.

Materials and methods

Plant material

A total of 108 triploid and 25 diploid hybrids were obtained from two crosses between Fortune mandarin (*Citrus clementina* \times *Citrus reticulata*) and Ellendale tangor (*Citrus reticulata* Blanco \times *Citrus sinensis* (L.) Osb.), used as both female and male diploid genitors. Both were chosen for their fruit quality, late production and sexual characteristics. They are monoembryonic, self-incompatible and have hermaphrodite flowers which enable reciprocal crosses. Embryo rescue

and flow cytometry were performed to separate the triploid from the diploid seedlings, as described in Aleza et al. (2010b). Fortune mandarin was considered as a hybrid between the clementine and the ‘Dancy’ mandarin (Furr 1964; Hodgson 1967) which is characterized by late maturity. However, molecular studies rejected this origin and suggested that Fortune probably resulted from a cross between clementine and ‘Orlando’ tangelo (itself a clementine and Dancy mandarin hybrid) (Barry et al. 2015). In Corsica, Fortune fruits are harvested between the end of February and April. They are appreciated for their organoleptic qualities, especially slight acidity and a good balance between sugar and acidity. Its fruits are of medium size, characterized by easily peeled thin skin and few seeds. The Ellendale tangor is assumed to be a spontaneous hybrid between a mandarin and an orange. It also matures late and is harvested between late February and late April in Corsica. It is large, its fruits enable outstanding conservation but the skin adheres, which complicates peeling.

The generated triploid hybrids were planted in 2006 at the San-Giuliano research site in Corsica, while the diploid hybrids were planted in 2011. The two planting plots are flat, geographically close and have the same physical and chemical characteristics. To satisfy the first step of the varietal selection process, hybrids were phenotyped by measuring four main criteria: average fruit weight, average juice weight, acidity and sugar content; plus two derived criteria: juice percentage and E/A ratio. The plants were phenotyped over three harvest campaigns (2015–2016, 2016–2017 and 2017–2018). In the following, ForEl refers to the hybrids resulting from the Fortune mandarin × Ellendale tangor cross, and ElFor refers to the hybrids resulting from the Ellendale tangor × Fortune mandarin cross. In total, there were 84 triploid ForEls, 24 triploid ElFors, 10 diploid ForEls and 15 diploid ElFors.

Plant measurements

According to the protocol set up at the INRA-Cirad station in San-Giuliano, triploid hybrids are mostly phenotyped between January and March, but phenotyping can extend until May. Phenotyping of diploids generally starts in December and continues until March. This shift in harvest periods is because polyploid genotypes mature later than diploid ones, as first reported by Stebbins (1947). For analysis, five fruits were randomly collected all around one tree of each genotype at 15-day intervals. All the fruits were weighted and the average weight calculated. The juice of all five fruits was extracted using an electric juicer. The resulting juice was weighed and the average juice weight per fruit computed. The juice percentage was the ratio between the weight of the juice and the weight of the fruits. Sugar content (°Brix), also, called total soluble solids

(TSS), was measured with a refractometer. Titratable acidity was determined by titrating 1 g of juice with 0.1 N of NaOH and is expressed in grams of citric acid per 100 g of juice or as a %. The coefficient of maturity E/A corresponding to the ratio of sugar to acidity was also evaluated for each hybrid.

Changes in each of these traits over the phenotyping period were evaluated using average values computed, each time, according to the population (ForEl, ElFor), the ploidy level, the sampling month (December–March for diploids, January–March for triploids) and the year of the campaign. To analyse the effects of cross direction on triploid and diploid ForEl and ElFor hybrids as well as the impact of the ploidy level within each population, each hybrid was represented by a single mean value calculated from all its sampled values regardless of the harvesting month. The same calculation was applied to the sampled parents’ data.

Statistical analyses

All statistical analyses were performed with RStudio software. Normality and homoscedasticity tests of the residues were applied to the variables using the Shapiro-Wilk and Bartlett tests, respectively. When the conditions for applying the analysis of variance (ANOVA) were not met, the data were transformed. The ANOVA test was applied to evaluate the effect of cross direction on phenotypic variation, according to the following model:

$$Y_{ij} = \mu + \alpha_i + \beta_j + \theta_{ij} + \varepsilon_{ij};$$

where

Y_{ij}	phenotypic value of the cross i of the year j
μ	average value
α_i	cross direction i effect
β_j	sampling campaign j effect
θ_{ij}	interaction between the cross direction i effect and the sampling campaign j effect
ε_{ij}	residual error effect

All the effects were fixed except residual error. A significance threshold of 0.05 was set for all the tests performed. This ANOVA model was used to separately analyse triploid and diploid hybrids. Principal component analysis (PCA) was performed using the {FactoMineR} (Husson et al. 2016) and {factoextra} (Kassambara and Mundt 2017) R packages. Hierarchical clustering and heat-map analyses were performed with the {gplots} (Warnes et al. 2016) R package. The effect of the ploidy level on phenotypic variation within ForEl and ElFor populations was examined by comparing means using t tests.

Results

Kinetics of the quantitative traits over the phenotyping period

We first studied the variability of the unprocessed traits (average fruit weight, average juice weight, titratable acidity and sugar content) over the course of the sampling months.

For triploid hybrids (Supplemental Fig. 1 and Supplemental Table 1 in the Supporting Information), the average fruit weight of EIfor hybrids harvested in 2016–2017 and of ForEl hybrids in 2017–2018 displayed increasing curves. The changes observed in the remaining hybrids were quite different, as data from ForEl hybrids sampled in February showed a slight decrease compared with data sampled in January in 2015–2016 and 2016–2017 and with EIfor in 2015–2016. Nevertheless, the fruit weights recorded at the end of the harvest campaign were still higher than at the beginning. Kinetics of the average weights of juice were more variable. While ForEl hybrids sampled in 2016–2017 and 2017–2018 and EIfor fruits sampled in 2016–2017 showed an increasing trend, the other samplings displayed decreasing trends. However, the differences in fruit weights recorded for ForEl and EIfor harvested in 2015–2016 appeared to diminish for juice weights. Except for ForEl in 2017–2018, sugar content across the harvest dates increased between January and February but remained stable between February and March. All the hybrids showed decreasing trends in titratable acidity, except hybrids in the 2016–2017 campaign for which no variability was observed.

The pattern of change over the course of the harvesting dates of the diploid hybrids (Supplemental Fig. 2 and Supplemental Table 2 in the Supporting Information) displayed much more variability especially the average fruit and juice weights. The curves of the diploid ForEl fruit and juice weights decreased while those of the diploid EIfor either increased or remained stable. Overall, sugar content increased and titratable acidity decreased, as expected.

Reciprocal hybrids and phenotypic variation

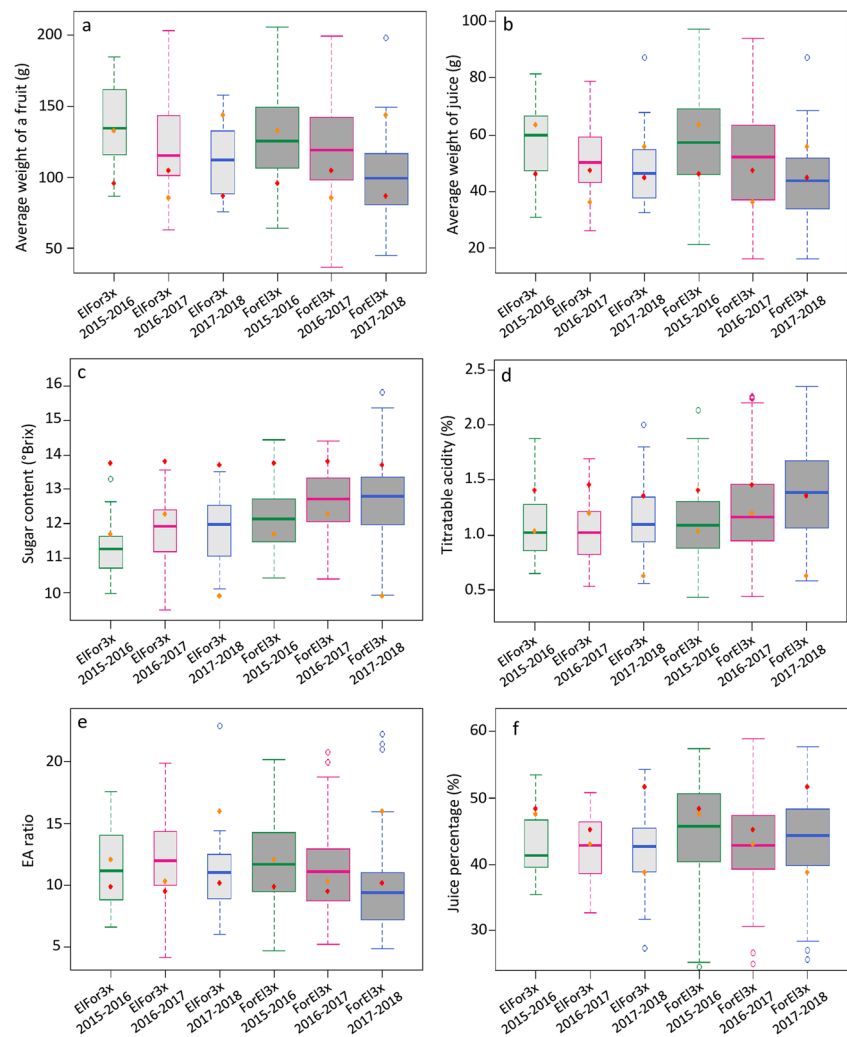
Effect of cross direction on triploid populations

We compared the variability of the six studied traits between ForEl and EIfor triploid hybrid populations, performed boxplots (Fig. 1) and supported our results using statistical tests (Table 1). Regarding the average fruit weight, comparison of boxplot medians showed that triploid EIfor hybrids were slightly heavier than ForEl hybrids in 2015–2016 and 2017–2018, whereas the opposite was the case in the 2016–2017 campaign. The same pattern was observed in juice weight. However, the significance tests of the impact of cross direction on either the average weight of fruit or on the juice

weight were inconclusive (p values = 0.06877 and 0.2516 respectively). Only two characters out of six were significantly affected by the cross direction. Triploid ForEl hybrids displayed higher sugar contents than triploid EIfor hybrids (p value = $1.531\text{e}-08^{***}$) and higher acidity (p value = 0.0195375^*). Interestingly, depending on the variety used as female parent, the differences between the average offspring results matched the relative value of the two parents. For example, EIfor hybrids had heavier fruits than ForEl hybrids (Fig. 1a) and the female parent Ellendale tangor was heavier than the male parent Fortune mandarin. The harvesting campaign had a significant effect on the phenotypic variation of all the studied traits (Supplemental Table 1 in the Supporting Information), except the juice percentage, which remained stable over the 3 years (Fig. 1f). These results agree with those of the PCA analysis (Supplemental Fig. 3 in the Supporting Information). The two first axes accounted for 80.2% of total variance. The first component (Dim 1) was highly correlated with average fruit weight, and to a lesser extent with average juice weight (Supplemental Fig. 3b in the Supporting Information). The second component (Dim 2) was correlated with acidity level and sugar content (Supplemental Fig. 3b in the Supporting Information). Focusing first on ForEl populations over the three campaigns (Supplemental Fig. 3a in the Supporting Information), the populations differed significantly in their coordinates on Dim1 but only the hybrids in 2015–2016 differed slightly from the two other campaigns according to Dim2. As was the case with boxplots, this shows that the ForEl fruits in the 2015–2016 campaign contained more juice, were heavier, less acidic and less sweet than those harvested in 2016–2017 and 2017–2018. The same pattern was observed for the EIfor hybrids, with even a greater difference between campaigns according to Dim 2. The PCA again demonstrated that overall, EIfor hybrids had heavier fruits and a greater juice weight, and ForEl hybrids had more acidic and sweeter fruits (Supplemental Fig. 3 in the Supporting Information). In addition, these results agree with what we observed for the parents. Fortune mandarin values were negatively correlated with Dim 1 and positively correlated with Dim 2, whereas, despite greater dispersion among years, Ellendale tangor showed the reverse pattern. These results demonstrate that, as was the case for ForEl hybrids compared with EIfor hybrids, Fortune mandarin has smaller fruits with higher citric acid and sugar contents than Ellendale tangor.

Hierarchical clustering and heat-map analyses were conducted on ForEl and EIfor hybrids in each harvesting campaign, based on four of the six quantitative trait (the average weight of one fruit, the average weight of its juice, acidity level and sugar content). Transformed characters (juice percentage and E/A equilibrium) were excluded to avoid dispersed plot points and redundant information. Examination of the 2015–2016 campaign data (Fig. 2) showed the variables were clustered in two groups: acidity and sugar contents in one and fruit and juice weights in the

Fig. 1 Boxplots of the distribution of six quantitative traits per triploid population (ForEl, ElFor) and per campaign (2015–2016, 2016–2017 and 2017–2018). **a** Average fruit weight. **b** Average juice weight. **c** Sugar content. **d** Titratable acidity. **e** E/A ratio. **f** Juice percentage. Red dots refer to the ‘Fortune’ mandarin values and orange dots to the ‘Ellendale’ tanger ones



other. The triploid ForEl and ElFor hybrids were divided into three main clusters. Cluster I (from the bottom to the top) included 37.5% of the ElFor hybrids and 21.43% of the ForEl hybrids and grouped heavy fruits with high juice weight and low sugar and acidity contents. Ellendale tanger was in cluster II, which included 45.83% of ElFor fruits and 29.76% of ForEl hybrids. Cluster II grouped light weight fruits with low juice weight and low titratable acidity and sugar levels. Cluster III contained Fortune mandarin and grouped hybrids with light weight fruits and low juice weight. It was divided into two sub-clusters, the first grouped acidic fruits (16.67% of ElFor and 14.29% of ForEl), and the second grouped fruits with high sugar content and contained only ForEl hybrids (34.52% of the total ForEl). Although hierarchical clustering of the 2016–2017 data (Supplemental Fig. 4 in the Supporting Information) appears to be less precise than the one described above and the one obtained with the 2017–2018 data (Supplemental Fig. 5 in the Supporting Information), overall phenotypic data were consistent from 1 year to another, subdividing the hybrids according to their weight, sugar and acidity levels.

Cross direction effect on diploid populations

The same analyses were conducted on data from diploid ForEl and ElFor hybrids (Fig. 3; Table 2). In comparison with triploid hybrids, neither sugar nor acidity content differed significantly between diploid ForEl and ElFor hybrids, but juice weight (p value = 0.003077**), juice percentage (p value = 0.0002066***) and the E/A ratio (p value = 0.046704*) did. Diploid ElFor fruits had significantly higher juice weight and juice percentage and a lower E/A ratio than ForEl hybrids. Data on fruit weight, sugar contents and acidity levels in the two populations were close. Unlike our observations of triploid populations, the phenotypic variability of hybrids according to the genitors' values did not follow the same pattern, so no relation was observed between the changes in both hybrids and parents. A significant variation between harvesting campaigns was observed in three out of the six phenotypes studied: titratable acidity, juice percentage and the E/A ratio (Table 2).

The two first axes of the PCA (Supplemental Fig. 6 in the Supporting Information) accounted for 73% of the total

Table 1 Analysis of variance (ANOVA) of the triploid quantitative data. Characters in italics indicate a significant effect at the 5% level. Cross direction \times campaign interactions were tested and none was significant at the 5% level

Variable	Transformation	Effect	d.f.	F-value	<i>p</i> value
Average fruit weight	Log ₁₀	Cross	1	3.3348	0.06877
		<i>Campaign</i>	2	17.1774	8.243e-08 ***
Average juice weight	Log ₁₀	Cross	1	1.3193	0.2516
		<i>Campaign</i>	2	17.2628	7.631e-08 ***
Sugar content	None	<i>Cross</i>	1	33.7362	1.531e-08 ***
		<i>Campaign</i>	2	8.2123	0.0003331 ***
Titratable acidity	Log ₁₀	<i>Cross</i>	1	5.5085	0.0195375 *
		<i>Campaign</i>	2	7.2773	0.0008122 ***
Juice percentage	Log ₁₀	Cross	1	0.4321	0.5114
		Campaign	2	0.7991	0.4506
E/A ratio	Log(var + 1)	Cross	1	1.3789	0.2411703
		<i>Campaign</i>	2	8.0346	0.0003944 ***

variance. Like the triploid populations, the first component (Dim 1) was highly correlated with the average fruit weight and the average juice weight (Supplemental Fig. 6b). However, the second component (Dim 2) was positively correlated with the acidity level and negatively correlated with the sugar content. The distribution of ForEl and ElFor diploid hybrids was mixed compared to the one of the triploid hybrids (Supplemental Fig. 6a). The phenotypic data collected in 2015–2016 were characterized by relatively high fruit and juice weights, lower acidity and slightly higher sugar contents in both populations compared to the other harvesting campaigns. According to Dim 1, the difference between ForEl and ElFor hybrids collected in 2016–2017 and 2017–2018 was much less pronounced than in the triploid populations, and highlighted higher fruit and juice weights in ElFor hybrids. The populations differed slightly according to Dim 2, with more acidic and less sweet fruits for ElFor hybrids than ForEl ones. These results agree with the previous analyses.

Hierarchical clustering and heat-map analyses were also conducted on data collected from the diploid ForEl and ElFor during the three campaigns (Fig. 4). Like the triploid populations, the average fruit and juice weights were clustered together on the one hand and acidity and sugar content on the other. The ForEl and ElFor hybrids were divided into three clusters, and all the Fortune samples made a fourth cluster. Cluster I (from bottom to top) grouped heavy fruits with high rates of juice but low titratable acidity and sugar contents. Cluster I comprised 26.67% of ForEl, 33.33% of ElFor and Ellendale data collected in 2015–2016 and 2017–2018. Cluster II comprised 13.33% of ForEl and 15.56% of ElFor, whose fruits were characterized by high titratable acidity, low sugar content and low fruit and juice weights. These fruits would be of little agronomic interest. Cluster III grouped hybrids with light fruit and juice weights. It was divided into four sub-clusters. The first one (from bottom to top) grouped fruits with very low acidity and low sugar content (13.33% of ForEl and 15.56% of ElFor). The second grouped fruits also with low acidity but high sugar contents (16.67% of ForEl, 11.11% of

ElFor and Ellendale data of 2016–2017). The third contained fruits with low acidic levels and sweet fruits (20% of ForEl and 6.67% of ElFor). The fourth sub-cluster grouped acidic fruits with low sugar content (10% of ForEl and 17.78% of ElFor). These fruits would also be of little agronomic interest as small sour fruits are rarely appreciated. It was interesting to observe that three hybrids were grouped in the same cluster irrespective of the harvest year: one ElFor (B4) and one ForEl (E7) were grouped in cluster I and one Elfor hybrid (B5) in cluster II.

Effect of ploidy level on phenotypic variation

To analyse the data collected between January and March, a period when data were available for both populations, we performed *t* tests on ForEl and ElFor hybrids separately to evaluate the effect of the ploidy level on variations in quantitative traits (Fig. 5; Supplemental Table 3 in the Supporting Information). Although differences in the average weight of fruit between diploid and triploid ForEl populations were visible, triploid fruits being heavier, the *t* test was not significant for any harvest campaign, whereas the test was significant between diploid and triploid ElFor populations in the 2016–2017 campaign (*p* value = 0.03462). Juice weight was significantly higher in triploid ForEl hybrids than in diploid hybrids in 2015–2016 campaign (*p* value = 0.01799) and in the 2016–2017 campaign (*p* value = 0.001244). That was also the case of the ElFor populations in the same harvesting campaigns (*p* values 0.03081 and 0.01399 respectively). The ploidy level had a positive significant effect on sugar content in both ForEl (in all harvest years) and in the ElFor 2016–2017 and 2017–2018 populations. Very few variations in titratable acidity were observed between diploid and triploid hybrid populations, except in the 2015–2016 campaign in which triploid ForEl hybrids had significantly higher acidic levels than diploid ones. The juice percentage was significantly higher in triploid ForEl in all the campaigns, but was significantly higher in diploid ElFor (*p* value = 0.00936) only in 2017–

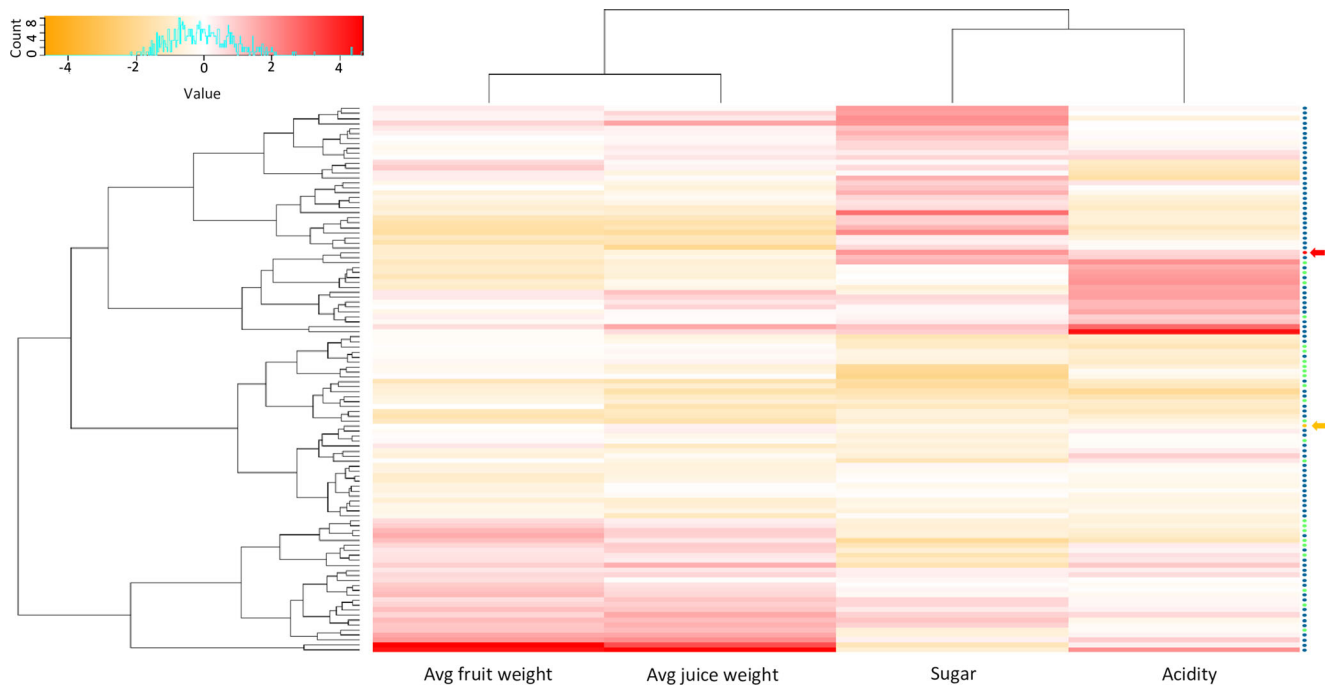


Fig. 2 Hierarchical clustering of triploid ForEl and ElFor hybrids and heat-map analysis of the main variables (average fruit weight, average juice weight, sugar content and titratable acidity) for the 2015–2016

campaign. Blue dots refer to ForEl hybrids, and green dots to ElFor ones. The red arrow indicates the Fortune mandarin parent and orange arrow the Ellendale tangor parent

2018. The E/A ratio between diploid and triploid populations differed significantly only in ElFor populations, in which triploid hybrids had higher ratios than diploid hybrids in the 2016–2017 campaign (p value = 0.01077). More generally, even if not all the statistical tests applied were significant, triploid ForEl fruits were on average 11.6% heavier, 30.85% juicier, 10.75% sweeter and 8.77% more acidic than diploid ones, while triploid ElFor fruits were 14.68% heavier, 14.84% juicier, 6.71% sweeter and 5.4% less acidic than Diploid Elfor.

Discussion

Kinetics of the sugar content and acidity level during the phenotyping period

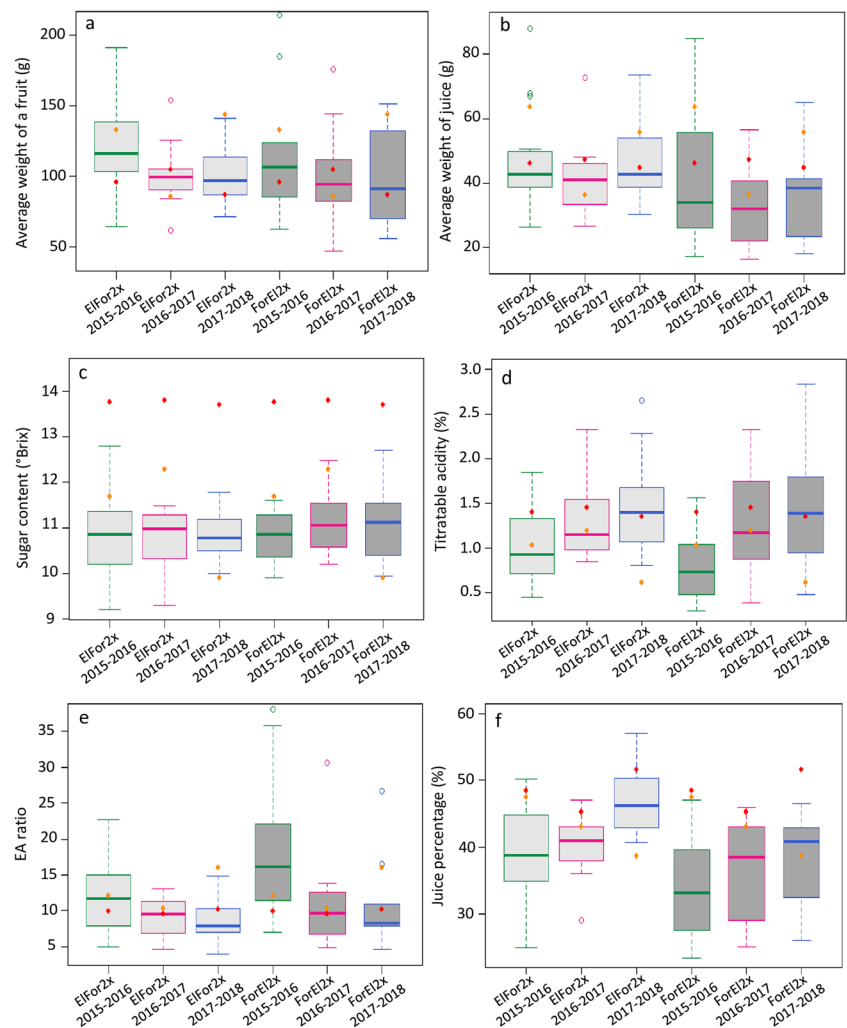
We studied the kinetics of four quality parameters, fruit weight, juice weight, acidity level and sugar content. We observed that the average weights of fruit generally tended to increase over the course of the harvest period especially in triploid hybrids. Variable patterns were also observed in the average juice weights in both diploids and triploids. These unexpected variations could be explained by heterogeneity within the same genotype caused by physiological factors. As sampling was randomly conducted all around each tree, especially to represent the variability due to exposure to solar radiation, the size of fruits and therefore their fruit and juice weights varied over the course of the harvesting period. We also noted a general increase in sugar contents while acidity

level decreased over the course of the harvesting period in both diploid and triploid hybrids. These results are consistent with those of previous studies (Bartholomew and Sinclair 1943; Blumwald 2007; Lado et al. 2014) demonstrating that citrus fruits accumulate sugars and degrade acidity during ripening. Sucrose is the main type of sugar in citrus. The gene encoding the enzyme responsible for sucrose synthesis is induced during fruit ripening and contributes to its transport to the vacuoles (Castellarin et al. 2011). Conversely, citric acid, which is the main acid in citrus species, is translocated from the vacuoles of the juice sacs to the peel tissue, where it is metabolized (Murata 1977; Echeverria and Valich 1988).

The effect of cross direction on phenotypic variation

We examined the phenotypic variation in six quantitative characters (fruit weight, juice weight, acidity level, sugar content, juice percentage and E/A ratio) between ForEl and ElFor populations, considering each ploidy level separately. The aim was to observe how hybrid populations behave depending on whether the female parent was Fortune mandarin or Ellendale tangor. Triploid ForEl hybrids contained significantly larger amounts of sugar and a higher acidity level than triploid ElFor hybrids. Interestingly, Fortune had higher acid and sugar contents than Ellendale. Therefore, at triploid level, there appears to be a maternal effect on sugar and acid content. Considering that as demonstrated by Cuenca et al. (2015a), in mandarins and tangors, most of the triploid hybrids obtained through $2x \times 2x$ hybridisation result from $2n$ ovules; this maternal effect could

Fig. 3 Boxplots of the distribution of six quantitative traits per diploid population (ForEl, ElFor) and per campaign (2015–2016, 2016–2017 and 2017–2018). **a** Average fruit weight. **b** Average juice weight. **c** Sugar content. **d** Titratable acidity. **e** E/A ratio. **f** Juice percentage. Red dots refer to the Fortune mandarin values and orange dots to the Ellendale tanger ones



be explained by three main hypotheses (i) a parental allele dosage effect, (ii) a cytoplasmic genome (mitochondria and chloroplast) effect or (iii) maternal imprinting. Imprinting is an epigenetic phenomenon leading to parent-of-origin-specific differential expression of maternally and paternally inherited alleles. However,

only a few imprinted genes have been described in plants, and they were involved in endosperm development and in the inhibition of interspecific hybridisation (Ohnishi et al. 2014; Liu et al. 2018). In citrus, both the chloroplast and mitochondria are maternally inherited. Under the hypothesis of cytoplasmic genome

Table 2 Analysis of variance (ANOVA) of the diploid quantitative data. Characters in *italics* indicate a significant effect at the 5% level. Cross direction × campaign interactions were tested and none was significant at the 5% level

Variable	Transformation	Effect	d.f.	F-value	<i>p</i> value
Average fruit weight	Log ₁₀	Cross	1	0.8641	0.35583
		Campaign	2	2.8233	0.06629
Average juice weight	Log(var + 1)	<i>Cross</i>	<i>1</i>	<i>9.4136</i>	<i>0.003077</i> **
		Campaign	2	1.0656	0.350125
Sugar content	None	Cross	1	1.9462	0.1675
		Campaign	2	0.1604	0.8521
Titrateable acidity	None	Cross	1	0.4297	0.514316
		<i>Campaign</i>	<i>2</i>	<i>7.1297</i>	<i>0.001532</i> **
Juice percentage	None	<i>Cross</i>	<i>1</i>	<i>15.3607</i>	<i>0.0002066</i> ***
		<i>Campaign</i>	<i>2</i>	<i>7.1604</i>	<i>0.0014938</i> **
E/A ratio	Log(var + 1)	<i>Cross</i>	<i>1</i>	<i>4.1019</i>	<i>0.046704</i> *
		<i>Campaign</i>	<i>2</i>	<i>6.6997</i>	<i>0.002192</i> **

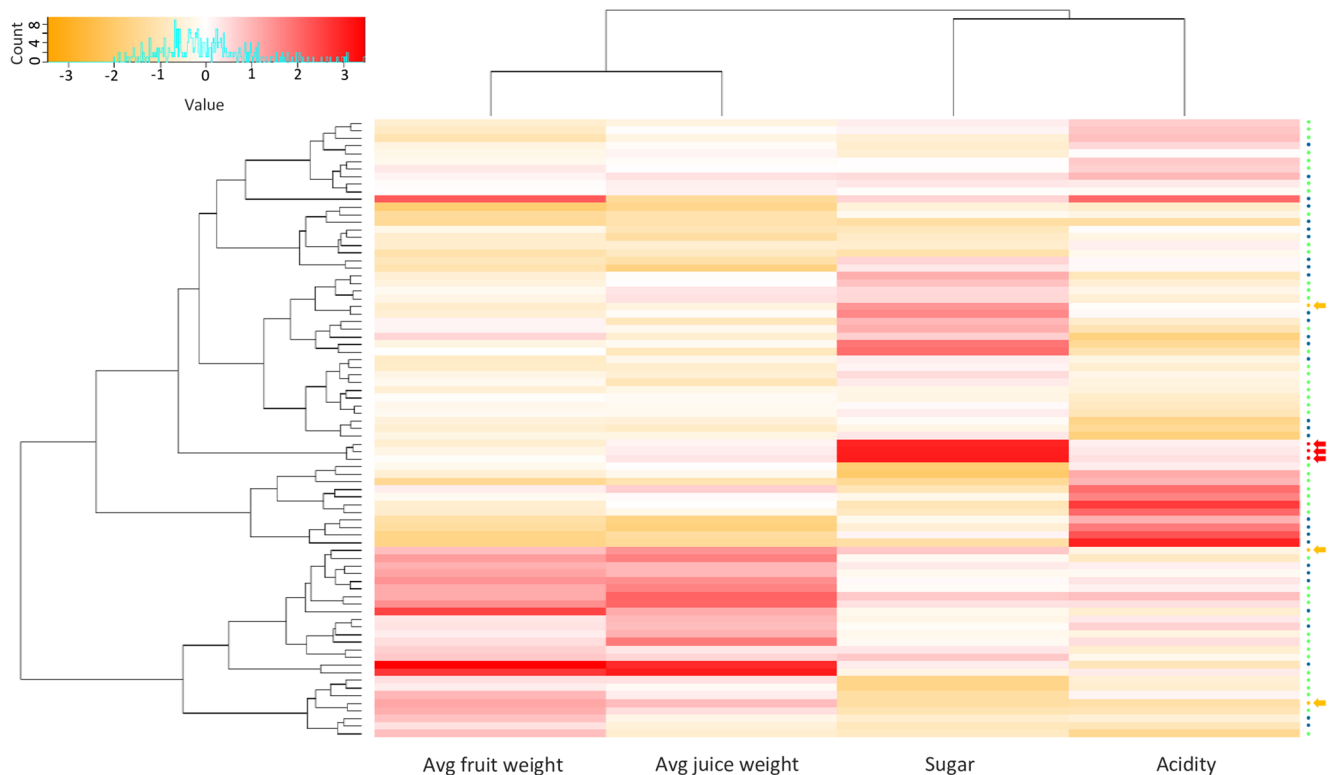


Fig. 4 Hierarchical clustering of diploid ForEl and ElFor hybrids and heat-map analysis of the main variables (average fruit weight, average juice weight, sugar content and titratable acidity) for all three harvest

campaigns. Blue dots refer to ForEl hybrids and green dots to ElFor ones. The red arrows indicate the Fortune mandarin parent and the orange arrows the Ellendale tangor parent

effect, diploid ForEl hybrids would have higher sugar and acid contents since their female parent Fortune has higher sugar and acid contents than Ellendale tangor. However, no significant differences were found between the two diploid populations. The hypothesis that allelic dosage affects the phenotype is consequently the most plausible.

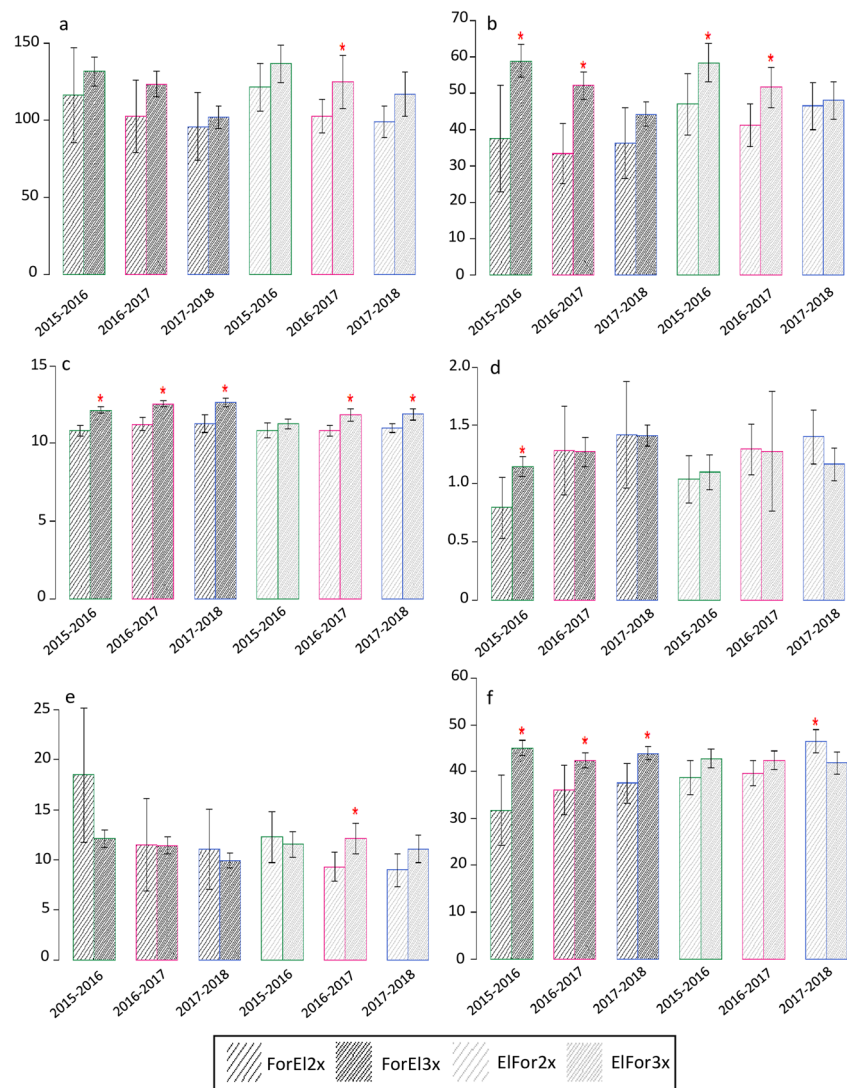
A few studies have examined the phenotype variation of polyploid hybrid plants originating from reciprocal crosses but none in *Citrus*. However, several studies of polyploid crops addressed the question of the role of allele doses in gene expression. The studies agreed that most of the changes in gene expression were dose dependent. Dosage dependency has already been demonstrated in potato (Flipse et al. 1996; Stupar et al. 2007), maize (Guo et al. 1996; Auger et al. 2005; Riddle et al. 2010; Yao et al. 2011), *Arabidopsis* (Wang et al. 2006; Pignatta et al. 2010), sunflower (Church and Spaulding 2009) and wheat (Wickramasinghe and Miura 2003). As quantitative traits are controlled by many genes, the alleles involved in their expression should display a semi-dominant pattern (Mackay 1995) and thus exhibit dosage effects (Birchler and Auger 2013). Phenotypes should therefore be influenced by genome dosage (Birchler and Auger 2013). Some authors investigated gene expression using reciprocal hybrids. An examination of the genomic dosage effects on heterosis in reciprocal diploid and triploid hybrids of maize by Yao et al. (2013) showed huge significant differences between triploid hybrids whereas diploid hybrids

were relatively similar (Yao et al. 2013). These authors thus excluded a parent-of-origin impact and instead concluded on a genomic dosage effect (Yao et al. 2013). Several studies conducted in the same ploidy level in maize (Guo et al. 2004; Stupar and Springer 2006) and *Arabidopsis* (Vuylsteke et al. 2005) also concluded on no or very little parental effect on gene expression.

The effect of ploidy level on phenotypic variation

Several significant differences due to the effect of ploidy level were observed in all the characters studied in almost all ForEl and ElFor populations. The transition from the diploid to triploid state had a significant impact neither on fruit weight or E/A ratio of ForEl hybrids, nor on the titratable acidity of ElFor fruits. However, triploid hybrids exhibited significantly higher juice weight, higher sugar content and juice percentage than diploids. Results concerning the three other characters examined (average fruit weight, titratable acidity and E/A ratio) presented some significant differences but in only one population and harvesting campaign. We would at least have expected significant results concerning the average fruit weight since previous studies reported bigger tetraploid fruits than diploids (Cameron and Frost 1968; Jaskani et al. 2002). However, in contrast to tetraploids which generally contain many seeds, triploids are seedless and, as revealed by irradiated mutant analysis, seedless mutant fruits are significantly

Fig. 5 Barplots comparing diploid and triploid ForEl on the one hand and diploid and triploid ElFor on the other, for all three harvesting campaigns. Red asterisks indicate significant t-tests at the 0.05 level. **a** Average fruit weight. **b** Average juice weight. **c** Sugar content. **d** Titratable acidity. **e** E/A ratio. **f** Juice percentage



smaller than the original type (Goldenberg et al. 2014). The same relation between fruit size and seed content has also been observed in grape where it was linked to over production of gibberellic acid, which promotes fruit growth, in seedy fruits (Casanova et al. 2009). It can thus be assumed that other particularities of triploid plants (such as the greater cell size) can offset the lower cell division rate generally associated with gibberellic acid deficiency. In triploid breeding, this should be an advantage over mutation breeding for the development of new seedless mandarin cultivars to match market demand with respect to fruit size.

To our knowledge, the few studies which addressed the effect of the ploidy effect on phenotypic variation in citrus fruits (Cameron and Frost 1968; Jaskani et al. 2002) concerned diploid versus their doubled-diploid lines. To date, no study has examined the effect of the ploidy level in diploid and triploid hybrid populations originating from reciprocal crosses. Jaskani et al. (2002) compared diploid and tetraploid ‘Kinnow’ mandarins and showed that the tetraploids yielded

significantly heavier fruits with a bigger diameter and a thicker rind skin than diploid mandarins. Their results are consistent with those of Cameron and Frost (1968) for different doubled-diploid citrus. An agronomic and genetic study on apples (Ramos-Cabrer et al. 2007) showed that triploid cultivars produced 15% heavier fruits than diploid cultivars. It has also been demonstrated that banana yield is affected by the ploidy level (Vuylsteke et al. 1993; Vandenhout et al. 1995). When triploid plantain bananas are crossed with diploid genotypes, diploid, triploid and tetraploid progenies are produced. While the tetraploids are the most promising due to their high yield (Vuylsteke et al. 1993), some parental combinations of triploid bananas were bigger and heavier (Vandenhout et al. 1995). Davis et al. (2013) compared six inbred lines of watermelon with their induced autotetraploids and autotriploids and found that autotriploid fruits were, in general, heavier and had bigger diameters than diploid and autotetraploid fruits. An impact of the ploidy level on the size and skin of kiwifruits has also been reported; colchicine-

induced tetraploids had significantly thicker skins and were 50 to 60% bigger than diploids (Wu et al. 2013). All these results regarding the weight, width and thickness of fruits are in complete agreement with the general observation that cell size as well as organ thickness is positively correlated with the ploidy level (Smith et al. 2003; Stupar et al. 2007). Induced chromosome doubling in ‘Thérèse Bugnet’ rose increased leaf thickness (Kermani et al. 2003), and polyploid *Dactylis glomerata* presented significantly bigger stomatal cells (Bretagnolle and Lumaret 1995). Beyaz et al. (2013) demonstrated that tetraploid sugar beet had bigger but fewer cells than diploid genotypes, which has been reported to compensate for the reduced number of cells in polyploid genotypes (Doonan 2000; Inzé and De Veylder 2006).

According to several studies, variations in sugar content according to the ploidy level appear to be crop-dependent, but the relation is generally negative rather than positive. In citrus, total soluble solids (TSS) were lower in tetraploid mandarins than in diploid ones (Jaskani et al. 2002). Similar observations were reported for kiwifruits (Wu et al. 2013) and sugar beet (Beyaz et al. 2013). However, Davis et al. (2013) reported a positive correlation between the ploidy level and the sugar content in watermelons, although they pointed to a family \times ploidy interaction which probably affected the increase in sugar content in polyploid genotypes.

Sugars are directly synthesized from sucrose, which is itself produced by photosynthesis in mature leaves (Smith et al. 2009). Numerous studies have shown that ploidy level increases leaf thickness, mesophyll cell volume (Barrett 1974; Byrne et al. 1981; Molin et al. 1982; Romero-Aranda 1997) and the length and width of stomata guard cells (Jones et al. 2007; Yuan et al. 2009; Ye et al. 2010; Padoan et al. 2013), but decreases stomata density (Yuan et al. 2009; Ye et al. 2010; Padoan et al. 2013). Stomata cells play a key role in photosynthetic activity as they allow carbon dioxide to reach mesophyll chloroplasts (Padoan et al. 2013). Although the photosynthetic rate per cell was reported to be associated with the amount of DNA per cell (Warner and Edwards 1993), photosynthetic rates were found to be negatively impacted by the increase of mesophyll cell volume (El-Sharkawy and Hesketh 1965; Wilson and Cooper 1970; Nobel et al. 1975; Romero-Aranda 1997), which would cause internal resistance to carbon dioxide diffusion (Romero-Aranda 1997). Therefore, photosynthetic activity in diploid plants would logically be more efficient than in tetraploids and hence produce more sugar. However, in the present work, sugar contents were significantly higher in triploid than in diploid hybrids. This result suggests that triploids presented an equilibrium between stomata density, mesophyll area and in the amounts of photosynthetic enzymes which increase with ploidy level (Joseph et al. 1981; Molin et al. 1982; Leech et al. 1985) with the result that triploid photosynthesis outperforms that of diploid hybrids and sugar contents are consequently higher.

Interest of triploid mandarins

Although ploidy level can negatively affect some aspects of fruit quality, including thicker segments, trees displaying higher number of thorns, a lower productivity as well as a longer juvenile phase (Cameron and Frost 1968), not all polyploid citrus varieties are affected. Generating large numbers of hybrids, to be able to select elite triploid lines without these drawbacks, is likely to minimize these negative impacts. Besides being seedless, the main advantage of triploid mandarin hybrids is the better phenotypic results, regarding the evaluated quality-trait, than those of their diploid version, even though not all the statistical tests were significant. Compared to diploids, triploid fruits were heavier and contained more juice whose sugar content was higher. The results we obtained concerning the acidity level were not conclusive. Nonetheless, triploid ForEl and ElFor fruits exhibited high average values of the maturity index parameters. Sugar content and acidity level are main indicators of citrus fruit flavour and taste, and the ratio between them comprises the maturity index, which is widely used to choose the harvest period for marketable fruits. As stated by Lado et al. (2014), the sugar/acid ratio varies with the region, species and variety. To be accepted in the European market, the minimum threshold is 7.5 for mandarin varieties and their hybrids (EU 2013). The majority of both our triploid and diploid hybrids respect the European sugar/acid regulation. Triploid mandarins would be expected to be preferred by consumers looking for big juicy seedless fruits with a good balance between sugar and acidity levels. These triploid fruits would arrive on the market in January and continue until April. This is a period that corresponds to the end of the clementine season. Triploid mandarins would therefore complete the season for small citrus fruits thanks to their late maturing and production.

Conclusion

The aim of our study was to evaluate the effect of the cross direction and ploidy level on variations in some fruit quality characters. We phenotyped reciprocal diploid and triploid hybrids of mandarins between Fortune mandarin and Ellendale tangor over three harvest campaigns. Triploid ForEl mandarins were found to have significantly higher acidity levels and sugar contents than triploid ElFor hybrids. The observed differences between triploid ForEl and ElFor hybrids were consistent with a maternal effect based on the variations between the two parents. The ploidy level also positively affected juice weight, juice percentage and sugar content in the triploid fruits. A genomic dosage effect in which the female parent contributes two genomic doses is the most likely explanation for the variations we observed.

These innovative results will help optimize selection schemes for triploid crops, especially citrus fruits. Indeed, the phenotypic value of the parent producing the diploid

gametes appears to be essential to drive the average value of the triploid progeny for several traits. Further investigations should focus on genomic expression and on identifying the origin of the 2n gametes for a deeper understanding and modelling of their involvement in phenotypic variation.

Author's contributions YF and PO designed the study. JCE provided phenotypic data. DA analysed the data. DA and PO wrote the manuscript.

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Compliance with ethical standards

Conflict of interest The authors declare that they have no conflict of interest.

Data archiving statement All relevant data are within the paper and supplementary material.

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